

YEAR 1 FINANCIAL PROJECTIONS CONSOLIDATED CELL-NIQUE												
	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26 TOTAL
Income												
Hudson River Foods	15,000	15,000	15,000	15,000	20,000	20,000	20,000	20,000	50,000	50,000	50,000	370,000
Ians Colman	75,000	75,000	75,000	75,000	75,000	75,000	75,000	75,000	75,000	75,000	75,000	900,000
CoManufacture	350,000	350,000	350,000	350,000	350,000	400,000	400,000	400,000	300,000	350,000	350,000	4,300,000
Dancing Deer	40,000	30,000	20,000	20,000	20,000	50,000	50,000	75,000	75,000	50,000	50,000	1,200,000
Hodgson Mills	4,000	5,000	6,000	7,000	8,000	9,000	10,000	11,000	12,000	15,000	17,000	123,000
Gross Sales	484,000	475,000	466,000	467,000	473,000	554,000	555,000	611,000	1137,000	560,000	562,000	6,958,000
Less discounts and allowances	-1,840	-1,750	-1,560	-1,670	-1,230	-2,040	-2,050	-2,610	-11,370	-26,200	-26,400	-104,820
Total Consolidated Cell-Nique Revenues	482,160	473,250	464,440	465,330	471,770	551,960	552,950	608,390	1,175,630	534,000	535,600	6,853,180
Operating Expenses												
Direct Cost of Product	57,146	55,720	62,294	62,453	63,483	76,314	76,472	106,678	260,126	63,840	64,128	1,013,070
Direct Labor & Burden	150,000	150,000	150,000	150,000	150,000	150,000	150,000	163,000	175,000	160,000	160,000	1,870,000
Rent is Settlement Pmt to NYBDC	17,500	17,500	17,500	17,500	17,500	17,500	17,500	17,500	17,500	17,500	17,500	210,000
Indirect Labor & Burden	70,000	70,000	70,000	70,000	70,000	70,000	70,000	70,000	70,000	80,000	80,000	870,000
Equipment Expense	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	36,000
Janitorial & Utilities	18,000	17,000	17,000	19,000	19,000	17,000	17,000	18,000	18,000	18,000	18,000	214,000
Travel/Auto/Truck/Freight	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	4,500	4,500	67,500
Repairs & Maint	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	36,000
Sales & Marketing	12,000	12,000	12,000	12,000	12,000	35,000	35,000	35,000	35,000	14,000	14,000	242,000
General & Administrative	110,000	110,000	110,000	110,000	110,000	110,000	175,000	175,000	175,000	125,000	125,000	1,560,000
Research & Development	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	42,000
Total Operating Expenses	450,146	447,720	454,294	456,453	457,483	491,314	496,472	602,678	766,126	492,340	492,628	6,160,570
Consolidated Cell-Nique NOI	32,014	25,530	10,046	8,877	14,287	60,646	-3,522	5,712	409,504	41,660	43,172	692,610
Monthly Payments												
Berkshire Bank	14,829	14,829	14,829	14,829	14,829	14,829	14,829	14,829	14,829	14,829	14,829	177,944
TD Bank	751	751	751	751	751	751	751	751	751	751	751	9,008
Combined IRS Priority Unsecured	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	28,154
IRS Secured	568	568	568	568	568	568	568	568	568	568	568	6,244
Combined NY Dept Tax Priority Unsecured	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	27,023
SBA EIDL	1,113	1,113	1,113	1,113	1,113	1,113	1,113	1,113	1,113	1,113	1,113	13,350
MCA Capital Assist	132	132	132	132	132	132	132	132	132	132	132	1,584
MCA Parkside	177	177	177	177	177	177	177	177	177	177	177	2,123
MCA CFG	369	369	369	369	369	369	369	369	369	369	369	4,426
UST	650	650	650	650	650	650	650	650	650	650	650	7,800
Pawnee	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	24,813
Dancing Deer	625	625	625	625	625	625	625	625	625	625	625	7,500
HMI/FOX	208	208	208	208	208	208	208	208	208	208	208	2,500
Reiser	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	20,400
Unsecured	0	0	0	0	0	0	0	0	100,000	0	0	200,000
Total Monthly Plan Payments	28,204	27,554	27,554	28,204	27,554	27,554	28,204	27,554	127,554	28,204	27,554	533,903
Combined Operating Expenses and Monthly Plan Payments	478,350	475,274	481,849	484,637	485,038	518,868	584,676	630,232	893,680	520,544	520,182	6,594,472
Net Income After Opex/Lease and Plan Payments	3,810	-2,024	-17,509	-19,327	-13,268	33,092	-31,726	-21,842	281,950	13,456	15,618	158,708
New Value Contribution	50,000											
Balance from DIP Account												
Cumulative Cash Balance	153,810	151,786	134,277	114,950	101,682	134,774	103,048	81,205	363,155	376,610	392,228	308,708

YEAR 2 FINANCIAL PROJECTIONS CONSOLIDATED CELL-NIQUE												
	Apr-26	May-26	Jun-26	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Jan-27	Feb-27	Mar-27
Income												
Hudson River Foods	15,450	15,450	15,450	15,450	20,600	20,600	20,600	51,500	51,500	51,500	51,500	381,100
Ians Colman	77,250	77,250	77,250	77,250	77,250	77,250	77,250	77,250	77,250	77,250	77,250	927,000
CoManufacture	360,500	360,500	360,500	360,500	360,500	412,000	412,000	412,000	309,000	360,500	360,500	4,429,000
Dancing Deer	41,200	30,900	20,600	20,600	20,600	51,500	51,500	77,250	772,500	51,500	51,500	1,241,150
Hodson Mills	4,120	5,150	6,180	7,210	8,240	9,270	10,300	11,330	12,360	15,450	17,510	126,690
Gross Sales	498,520	499,250	479,980	481,010	487,190	570,620	571,950	629,330	122,2610	576,800	578,860	7,168,740
Less discounts and allowances	-1,895	-1,803	-1,710	-1,720	-1,267	-2,101	-2,112	-2,688	-11,711	-26,780	-26,986	-107,965
Total Consolidated Cell-Nique Revenues	496,625	487,448	478,270	479,290	485,923	568,519	569,838	626,642	1210,899	550,020	551,874	7,058,775
Operating Expenses												
Direct Cost of Product	58,289	56,834	63,540	63,702	64,753	77,840	78,001	109,812	285,329	65,117	65,411	1,033,331
Direct Labor & Burden	153,000	153,000	153,000	153,000	153,000	153,000	153,000	169,300	178,500	163,200	163,200	1,907,400
Rent is Settlement Pmt to NYBDC	17,500	17,850	17,850	17,850	17,850	17,850	17,850	17,850	17,850	17,850	17,850	213,850
Indirect Labor & Burden	71,400	71,400	71,400	71,400	71,400	71,400	71,400	71,400	71,400	81,600	81,600	887,400
Equipment Expense	3,060	3,060	3,060	3,060	3,060	3,060	3,060	3,060	3,060	3,060	3,060	36,720
Janitorial & Utilities	18,360	17,340	17,340	19,380	19,380	17,340	17,340	18,360	18,360	18,360	18,360	218,280
Travel/Auto/Truck/Freight	6,120	6,120	6,120	6,120	6,120	6,120	6,120	6,120	6,120	4,590	4,590	68,850
Repairs & Maint	3,060	3,060	3,060	3,060	3,060	3,060	3,060	3,060	3,060	3,060	3,060	36,720
Sales & Marketing	12,240	12,240	12,240	12,240	12,240	35,700	35,700	35,700	35,700	14,280	14,280	248,840
General & Administrative	112,200	112,200	112,200	112,200	112,200	112,200	178,500	178,500	178,500	127,500	127,500	1,591,200
Research & Development	3,570	3,570	3,570	3,570	3,570	3,570	3,570	3,570	3,570	3,570	3,570	42,840
Total Operating Expenses	458,799	455,674	463,380	455,532	456,633	501,140	557,601	614,732	781,449	502,187	502,481	6,283,431
Consolidated Cell-Nique NOI	37,826	30,773	14,890	13,708	19,290	67,379	1,937	11,910	429,450	47,833	49,393	775,344
Monthly Payments												
Berkshire Bank	14,829	14,829	14,829	14,829	14,829	14,829	14,829	14,829	14,829	14,829	14,829	177,944
TD Bank	751	751	751	751	751	751	751	751	751	751	751	9,008
Combined IRS Priority Unsecured	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	30,714
IRS Secured	568	568	568	568	568	568	568	568	568	568	568	6,812
Combined NY Dept Tax Priority Unsecured	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	29,480
SEIA EIDL	1,113	1,113	1,113	1,113	1,113	1,113	1,113	1,113	1,113	1,113	1,113	13,350
MCA Capital Assist	132	132	132	132	132	132	132	132	132	132	132	1,584
MCA Parkside	177	177	177	177	177	177	177	177	177	177	177	2,123
MCA CFG	369	369	369	369	369	369	369	369	369	369	369	4,426
UST	650	0	0	650	0	0	650	0	0	650	0	3,250
Pawnee	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	24,813
Dancing Deer	625	625	625	625	625	625	625	625	625	625	625	7,500
HMI/FOX	208	208	208	208	208	208	208	208	208	208	208	2,500
Reiser	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	20,400
Unsecured	0	0	0	0	0	0	0	0	100,000	0	0	200,000
Total Monthly Plan Payments	28,204	27,554	27,554	28,204	27,554	27,554	28,204	27,554	127,554	28,204	27,554	533,903
Combined Operating Expenses and Monthly Plan Payments	487,003	484,229	490,935	493,786	494,187	528,694	595,806	642,286	909,003	530,391	530,035	6,817,334
Net Income After Opex/Lease and Plan Payments	9,622	3,219	-12,664	-14,496	-8,264	39,825	-26,267	-15,644	301,896	19,639	21,839	241,442
New Value Contribution												
Cumulative Cash Balance	308,708	321,548	308,884	294,387	286,123	325,948	299,680	284,036	585,932	605,561	627,400	550,149

YEAR 3 FINANCIAL PROJECTIONS CONSOLIDATED CELL-NIQUE												
	Apr-27	May-27	Jun-27	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27	Jan-28	Feb-28	Mar-28
Income												
Hudson River Foods	15,914	15,914	15,914	15,914	15,914	15,914	15,914	15,914	15,914	15,914	15,914	15,914
Ians Collian	79,568	79,568	79,568	79,568	79,568	79,568	79,568	79,568	79,568	79,568	79,568	79,568
CoManufacture	371,315	371,315	371,315	371,315	371,315	371,315	371,315	371,315	371,315	371,315	371,315	371,315
Dancing Deer	42,436	31,827	21,218	21,218	21,218	53,045	53,045	79,568	79,568	53,045	53,045	53,045
Hudson Mills	4,244	5,305	6,365	7,426	8,487	9,548	10,609	11,670	12,731	15,914	20,157	20,157
Gross Sales	513,476	503,928	494,379	495,440	501,806	587,739	588,000	648,210	1,259,283	594,104	596,226	598,348
Less discounts and allowances	-1,952	-1,857	-1,761	-1,772	-1,305	-2,164	-2,175	-2,769	-12,062	-27,593	-27,796	-28,008
Total Consolidated Cell-Nique Revenues	511,524	502,071	492,618	493,669	500,501	585,574	586,825	645,441	1,247,221	566,521	568,430	570,340
Operating Expenses												
Direct Cost of Product	59,454	57,971	64,311	64,976	66,048	79,397	79,591	110,988	270,535	66,419	66,719	67,018
Direct Labor & Burden	155,060	155,060	155,060	155,060	155,060	155,060	155,060	171,666	182,070	155,454	166,464	166,464
Rent is Settlement Pmt to NYBDC	17,850	18,207	18,207	18,207	18,207	18,207	18,207	18,207	18,207	18,207	18,207	18,207
Indirect Labor & Burden	72,828	72,828	72,828	72,828	72,828	72,828	72,828	72,828	72,828	83,232	83,232	83,232
Equipment Expense	3,121	3,121	3,121	3,121	3,121	3,121	3,121	3,121	3,121	3,121	3,121	3,121
Janitorial & Utilities	18,727	17,687	19,768	19,768	19,768	17,687	17,687	18,727	18,727	18,727	18,727	18,727
Travel/Auto/Truck/Freight	6,242	6,242	6,242	6,242	6,242	6,242	6,242	6,242	6,242	4,682	4,682	4,682
Repairs & Maint	3,121	3,121	3,121	3,121	3,121	3,121	3,121	3,121	3,121	3,121	3,121	3,121
Sales & Marketing	12,485	12,485	12,485	12,485	12,485	36,414	36,414	36,414	36,414	14,566	14,566	14,566
General & Administrative	114,444	114,444	114,444	114,444	114,444	114,444	182,070	182,070	182,070	130,050	130,050	130,050
Research & Development	3,641	3,641	3,641	3,641	3,641	3,641	3,641	3,641	3,641	3,641	3,641	3,641
Total Operating Expenses	457,974	455,808	472,643	474,853	475,966	511,163	578,953	627,026	797,077	512,231	512,530	512,930
Consolidated Cell-Nique NOI	43,549	36,263	19,970	18,775	24,535	74,412	7,871	18,415	450,143	54,290	55,900	57,510
Monthly Payments												
Berkshire Bank	14,829	14,829	14,829	14,829	14,829	26,987	26,987	26,987	26,987	26,987	26,987	26,987
TD Bank	751	751	751	751	751	1,366	1,366	1,366	1,366	1,366	1,366	1,366
Combined IRS Priority Unsecured	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559
IRS Secured	568	568	568	568	568	568	568	568	568	568	568	568
Combined NY Dept Tax Priority Unsecured	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457
SBA EIDL	1,113	1,113	1,113	1,113	1,113	1,396	1,396	1,396	1,396	1,396	1,396	1,396
MCA Capital Assist	132	132	132	132	132	132	132	132	132	132	132	132
MCA Parkside	177	177	177	177	177	177	177	177	177	177	177	177
MCA CFG	369	369	369	369	369	369	369	369	369	369	369	369
UST	650	0	0	0	0	0	0	0	0	0	0	0
Pawnee	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068
Dancing Deer	625	625	625	625	625	1,900	1,900	1,900	1,900	1,900	1,900	1,900
HMI/FOX	208	208	208	208	208	2,559	2,559	2,559	2,559	2,559	2,559	2,559
Reiser	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700
Unsecured	0	0	0	0	0	0	0	0	100,000	0	0	100,000
Total Monthly Plan Payments	28,204	27,554	27,554	28,204	27,554	44,238	44,888	44,238	144,238	44,888	44,238	144,888
Combined Operating Expenses and Monthly Plan Payments	495,179	493,362	500,202	503,098	503,520	555,400	623,841	671,264	941,315	557,118	556,768	657,718
Net Income After Opex/Lease and Plan Payments	15,345	8,709	-7,584	-9,429	-3,019	30,174	-37,217	-25,823	305,911	9,402	11,662	-87,378
New Value Contribution												
Cumulative Cash Balance	550,149	574,202	566,618	557,189	554,170	584,344	547,128	521,305	827,215	836,618	848,280	760,902

YEAR 4 FINANCIAL PROJECTIONS CONSOLIDATED CELL-NIQUE												
	Apr-28	May-28	Jul-28	Jul-28	Aug-28	Sep-28	Oct-28	Nov-28	Dec-28	Jan-29	Feb-29	Mar-29
Income												
Hudson River Foods	16,391	16,391	16,391	16,391	16,391	21,855	21,855	54,636	54,636	54,636	54,636	404,309
Ians Colman	81,955	81,955	81,955	81,955	81,955	81,955	81,955	81,955	81,955	81,955	81,955	983,454
CoManufacture	382,454	382,454	382,454	382,454	382,454	437,091	437,091	321,818	321,818	382,454	382,454	4,698,726
Dancing Deer	43,709	32,782	21,855	21,855	21,855	54,636	54,636	81,955	81,955	54,636	54,636	1,316,736
Hodson Mills	4,371	5,464	6,556	7,649	8,742	9,835	10,927	12,020	13,113	16,391	18,576	134,405
Gross Sales	528,880	519,045	509,211	510,304	516,360	605,371	606,463	687,656	1,297,067	611,927	614,113	7,503,194
Less discounts and allowances	-2,011	-1,912	-1,814	-1,825	-1,344	-2,229	-2,240	-2,852	-12,424	-28,411	-28,629	-114,540
Total Consolidated Cell-Nique Revenues	525,869	517,133	507,397	508,479	515,016	603,142	604,223	684,804	1,284,643	583,516	585,483	7,488,654
Operating Expenses												
Direct Cost of Product	60,643	59,131	66,107	66,275	67,369	80,985	81,153	113,208	276,048	67,743	68,053	1,075,076
Direct Labor & Burden	159,181	159,181	159,181	159,181	159,181	159,181	159,181	175,099	185,711	169,793	169,793	1,984,459
Rent is Settlement Pmt to NY/SDC	18,207	18,571	18,571	18,571	18,571	18,571	18,571	18,571	18,571	18,571	18,571	222,490
Indirect Labor & Burden	74,285	74,285	74,285	74,285	74,285	74,285	74,285	74,285	74,285	84,897	84,897	923,251
Equipment Expense	3,184	3,184	3,184	3,184	3,184	3,184	3,184	3,184	3,184	3,184	3,184	38,203
Janitorial & Utilities	19,102	18,041	18,041	20,163	20,163	18,041	18,041	19,102	19,102	19,102	19,102	227,099
Travel/Auto/Truck/Freight	6,367	6,367	6,367	6,367	6,367	6,367	6,367	6,367	6,367	4,775	4,775	71,632
Repairs & Maint.	3,184	3,184	3,184	3,184	3,184	3,184	3,184	3,184	3,184	3,184	3,184	38,203
Sales & Marketing	12,734	12,734	12,734	12,734	12,734	37,142	37,142	37,142	37,142	14,857	14,857	256,812
General & Administrative	116,733	116,733	116,733	116,733	116,733	116,733	116,733	116,733	116,733	132,651	132,651	1,655,484
Research & Development	3,714	3,714	3,714	3,714	3,714	3,714	3,714	3,714	3,714	3,714	3,714	44,571
Total Operating Expenses	477,334	475,124	482,101	484,391	485,485	521,385	520,633	639,557	813,019	522,475	522,781	6,537,282
Consolidated Cell-Nique NOI	49,535	42,009	25,296	24,087	30,031	81,756	13,659	25,237	471,624	61,041	62,702	951,373
Monthly Payments												
Berkshire Bank	26,987	26,987	26,987	26,987	26,987	26,987	26,987	26,987	26,987	26,987	26,987	323,843
TD Bank	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	16,393
Combined IRS Priority Unsecured	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	30,714
IRS Secured	568	568	568	568	568	568	568	568	568	568	568	6,812
Combined NY Dept Tax Priority Unsecured	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	2,457	29,480
SBA EIDL	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	16,750
MCA Capital Assist	132	132	132	132	132	132	132	132	132	132	132	1,584
MCA Parkside	177	177	177	177	177	177	177	177	177	177	177	2,123
MCA CFG	369	369	369	369	369	369	369	369	369	369	369	4,425
UST	650	0	0	650	0	0	650	0	0	650	0	3,250
Pawnee	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	24,813
Dancing Dear	1,900	1,900	1,900	1,900	1,900	1,900	1,900	1,900	1,900	1,900	1,900	22,802
HMI/FOX	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	30,714
Reiser	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	1,700	20,400
Unsecured	0	0	0	0	0	0	0	0	100,000	0	0	200,000
Total Monthly Plan Payments	44,888	44,238	44,238	44,888	44,238	44,238	44,888	44,238	144,238	44,888	44,238	734,102
Combined Operating Expenses and Monthly Plan Payments	522,222	519,362	525,339	529,279	529,723	565,624	635,420	683,804	957,257	587,363	587,018	7,271,384
Net Income After Opex/Lease and Plan Payments	4,648	-2,229	-18,942	-20,800	-14,207	37,518	-31,197	-19,000	327,386	16,153	18,465	217,271
New Value Contribution												
Cumulative Cash Balance	760,902	765,550	744,379	723,579	709,372	746,890	715,693	696,693	1,024,079	1,040,232	1,058,697	978,173

YEAR 5 FINANCIAL PROJECTIONS CONSOLIDATED CELL-NIQUE												
	Apr-29	May-29	Jun-29	Jul-29	Aug-29	Sep-29	Oct-29	Nov-29	Dec-29	Jan-30	Feb-30	Mar-30
Income												
Hudson River Foods	16,883	16,883	16,883	16,883	22,510	22,510	22,510	56,275	56,275	56,275	56,275	56,275
Ians Collan	84,413	84,413	84,413	84,413	84,413	84,413	84,413	84,413	84,413	84,413	84,413	84,413
CoManufacture	393,928	393,928	393,928	393,928	393,928	450,204	450,204	450,204	337,653	393,928	393,928	4,839,688
Dancing Dear	45,020	33,765	22,510	22,510	22,510	56,275	56,275	84,413	84,413	56,275	56,275	1,356,238
Hodgson Mills	4,502	5,628	6,753	7,879	9,004	10,130	11,255	12,381	13,506	16,883	19,134	21,385
Gross Sales	544,746	534,617	524,487	525,613	532,366	623,532	624,657	687,686	133,5979	630,285	634,536	7,831,290
Less discounts and allowances	-2,071	-1,970	-1,868	-1,880	-1,384	-2,296	-2,307	-2,938	-12,797	-29,263	-29,488	-117,976
Total Consolidated Cell-Nique Revenues	542,675	532,647	522,619	523,733	530,981	621,236	622,350	684,748	132,3182	601,022	605,048	7,713,314
Direct Cost of Product	61,856	60,313	67,429	67,801	68,716	82,604	82,776	115,472	281,559	69,102	69,414	69,726
Direct Labor & Burden	162,365	162,365	162,365	162,365	162,365	162,365	162,365	178,601	189,426	173,139	173,139	2,024,148
Rent is Settlement Pmt to NYBDC	13,571	18,943	18,943	18,943	18,943	18,943	18,943	18,943	18,943	18,943	18,943	18,943
Indirect Labor & Burden	75,770	75,770	75,770	75,770	75,770	75,770	75,770	75,770	75,770	86,595	86,595	941,716
Equipment Expense	3,247	3,247	3,247	3,247	3,247	3,247	3,247	3,247	3,247	3,247	3,247	38,968
Janitorial & Utilities	19,484	18,401	18,401	20,566	20,566	18,401	18,401	19,484	19,484	19,484	19,484	231,640
Travel/Auto/Truck/Freight	6,495	6,495	6,495	6,495	6,495	6,495	6,495	6,495	6,495	4,871	4,871	73,064
Repairs & Maint	3,247	3,247	3,247	3,247	3,247	3,247	3,247	3,247	3,247	3,247	3,247	38,968
Sales & Marketing	12,989	12,989	12,989	12,989	12,989	37,885	37,885	37,885	37,885	15,154	15,154	261,949
General & Administrative	119,068	119,068	119,068	119,068	119,068	189,426	189,426	189,426	189,426	135,304	135,304	1,688,594
Research & Development	3,789	3,789	3,789	3,789	3,789	3,789	3,789	3,789	3,789	3,789	3,789	45,462
Total Operating Expenses	486,881	484,627	491,743	494,079	495,195	531,814	532,343	552,358	829,279	532,925	533,236	6,668,027
Consolidated Cell-Nique NOI	55,795	48,021	30,876	29,654	35,787	89,422	20,007	32,390	493,903	68,097	69,811	1,045,287
Monthly Payments												
Berkshire Bank	26,987	26,987	26,987	26,987	26,987	26,987	26,987	26,987	26,987	26,987	26,987	323,843
TD Bank	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	1,366	16,393
Combined IRS Priority Unsecured	0	0	0	0	0	0	0	0	0	0	0	0
IRS Secured	568	568	568	568	568	568	568	568	568	568	568	6,812
Combined NY Dept Tax Priority Unsecured	0	0	0	0	0	0	0	0	0	0	0	0
SEA EIDL	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	1,396	16,750
MCA Capital Assist	132	132	132	132	132	132	132	132	132	132	132	1,584
MCA Parkside	177	177	177	177	177	177	177	177	177	177	177	2,123
MCA CFG	369	369	369	369	369	369	369	369	369	369	369	4,426
UST	650	0	0	650	0	0	650	0	0	650	0	3,250
Pawnee	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	2,068	24,813
Dancing Dear	1,900	1,900	1,900	1,900	1,900	1,900	1,900	1,900	1,900	1,900	1,900	22,802
Relter	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	2,559	30,714
Unsecured	0	0	0	0	0	0	0	0	100,000	0	0	200,000
Total Monthly Plan Payments	38,172	37,522	37,522	38,172	37,522	37,522	38,172	37,522	137,522	38,172	37,522	653,509
Combined Operating Expenses and Monthly Plan Payments	525,052	522,148	529,264	532,251	532,716	569,335	640,515	689,880	966,801	571,096	570,758	7,321,536
Net income After Opex/Lease and Plan Payments	17,623	10,439	-6,646	-8,518	-1,735	51,901	-18,165	-5,131	355,381	29,925	32,290	391,778
Cumulative Cash Balance			978,173	995,796	1,006,295	999,649	991,132	989,397	1,041,298	1,023,133	1,436,598	1,369,951

